

Jan-Mar 2012 | Volume 3 | Issue 1

The IRA Authority

IRA & Employer Plan Rules, News & Tips in Plain language

Your IRA Calendar

be leaving significant amounts to their beneficiaries. Unfortunately,



253 Silvertop Drive

Grayson, GA 30017

Tel: 973-313-9877

Fax: 888-524-3120

Denise@applebyconsultinginc.com

www.applebyconsultinginc.com

Content

IRA Calendar	Page 2
Beneficiary Disasters	Page 2
IRA Tax Forms	Page 3
Deducting IRA Losses	Page 4
Plan Limits 2012	Page 5
Q & As	Page 7
Corporations & W-2	Page 8